

Redesign QTB Dashboard

Backlog Item	User Stories	Acceptance Criteria
Redesign QTB Dashboard	As a user, I want access to a report dashboard that summarizes all my payment transactions across channels, transaction type, and currencies.	<p>Scenario Description:</p> <p>A user has logged into the Quickteller Business platform and lands on the dashboard.</p> <p>Acceptance Criteria</p> <p>1. Transaction Summary Overview</p> <ul style="list-style-type: none">• The dashboard should display a summary of total transactions over a selected time range.• The summary should include: Total transaction count, Total transaction value (segregated by currency), Total fees charged, Expected settlement. <p>2. Channel and Transaction Type Segmentation</p> <ul style="list-style-type: none">• Transactions must be grouped by payment channel:<ul style="list-style-type: none">◦ Card (POS)◦ Card (Web)◦ USSD◦ Bank Transfer (POS)◦ Bank Transfer (Web)◦ Wallets• Transactions should be grouped by transaction type:<ul style="list-style-type: none">◦ Web◦ POS• A pie chart or bar graph should display the distribution of transactions per channel and per transaction type. <p>3. Currency Handling</p> <ul style="list-style-type: none">• The dashboard must support multi-currency reporting.• Each currency should have its own summarized view showing:<ul style="list-style-type: none">◦ Total transactions in that currency◦ Corresponding remittances and fees◦ The ability to filter transactions by currency should be provided. <p>4. Date Filtering</p> <ul style="list-style-type: none">• Merchants should be able to filter transaction data by:<ul style="list-style-type: none">◦ Custom date range◦ Preset filters (Today, Last 7 days, Last 30 days, This Month, Last Month) <p>5. Success rate</p>

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| | <ul style="list-style-type: none">• The dashboard should display transaction success rate (a tooltip showing how this is calculated should be included)• Payment channel with the highest success rate should be highlighted |
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6. Realtime data

7. The report on the dashboard should be real-time