

Configure fees on portal

Figma Design: [Configure Fees](#)

| Backlog Item | User Stories | Acceptance Criteria |
|--------------------------|--|---|
| Configure Fees on Portal | As a user I want to be able to create a new fee code from the admin portal | <p>Scenario Description:</p> <p>An Admin user has received a request to setup new fees. The user with the authorized access has logged on to the Admin portal to setup a new fee</p> <p>Acceptance Criteria</p> <ul style="list-style-type: none">• Ensure that from the admin portal, the authorized user sees a button to create and define new fees.• Ensure that the user can define the type of fee being configured.<ul style="list-style-type: none">◦ Percentage or fixed fee◦ Banded or not banded◦ Define the fee percentage and set a cap amount if required◦ Define the fixed fee amount, where fee is fixed.◦ Define the fee bands where required• Ensure that when amount is defined, it is saved as major in the fee table• Ensure that the user can view a list of all created fees• Ensure that search for existing fee codes and edit them where necessary. |
| | As a user, I want to define fee bands | <p>Scenario Description:</p> <p>The user has set up a banded fee and wants to define the bands.</p> <p>Acceptance Criteria</p> <ul style="list-style-type: none">• Ensure that the user can select the fee created• Ensure that multiple bands can be defined for the same fee code |

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| | | <ul style="list-style-type: none"> • Ensure that the user can define the minimum and the maximum amount per fee band • Ensure that where there is no maximum amount in the fee band, this can be indicated. • Ensure that when the bands are defined, it reflects in the fee band table in the DB. • Ensure that the user can edit fee bands. |
| | As a user, I want to create a subscription package and tie fees created to it | <p>Scenario Description:</p> <p>Fees have been created from the portal and are being linked to a subscription package.</p> <p>Acceptance Criteria</p> <ul style="list-style-type: none"> • Ensure that from the admin portal, the user can create or edit a subscription package • The user should be able to link fees to a subscription package • Ensure that the user can link fees on different card types/ payment methods in the subscription package • Ensure that fees can be linked for different merchant categories (Split/TSA) • Ensure that for new subscription packages created, a subscription package id is assigned. • Ensure that the user can search for existing subscription packages. |
| | As a user, I want to assign fee subscription packages to merchants | <p>Scenario Description:</p> <p>Fees have been created from the portal and are being linked to a subscription package.</p> <p>Acceptance Criteria</p> <ul style="list-style-type: none"> • Ensure that from the admin portal, the user can assign a subscription package to a merchant • Ensure that all the fees associated with the subscription package applies to the merchant |

